

Swiss market for organic & sustainable fruit and vegetables Market development and consumer expectations

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Sustainability Fruit&Vegetables/Cut Flowers, Coop Madrid, 24 October 2018













Fertilizers

Compensation area

Crop rotation

Soil conservation

Plant protection agents

Ecological certification by the government forms the basis of the Swiss population's high environmental awareness

- Introduced in 1995
- Links direct payments with environmental performance
- Its introduction set the course for present-day Swiss farming



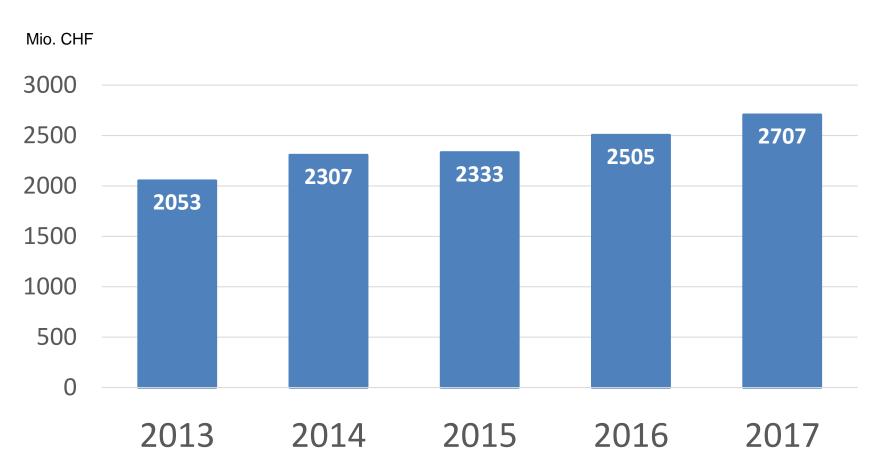
Swiss market and consumers

- Swiss consumers expect Swiss farming to represent high standards in terms of animal husbandry, absence of GMOs and strict requirements.
- With an organic market share of over 9 percent Switzerland is a world leader in organic consumption.
- Switzerland is also a leading consumer of fair-trade products, especially fresh fruit and drinks.





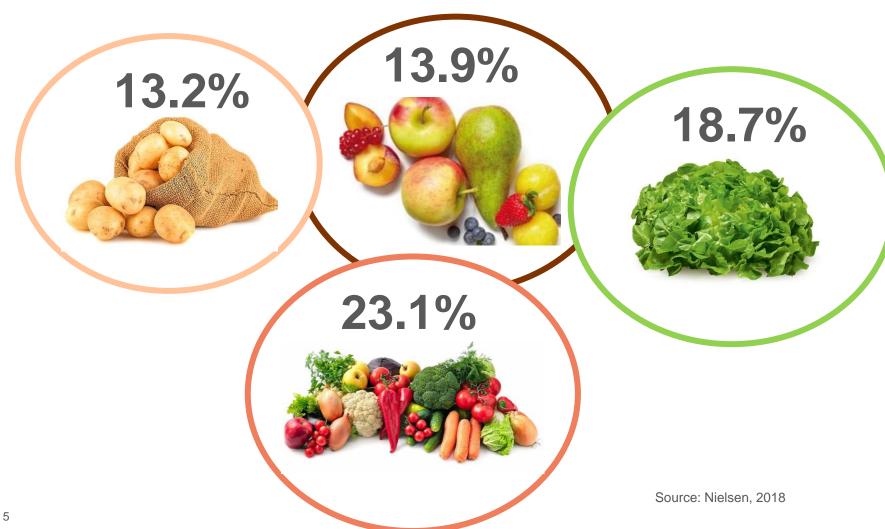
Organic market Switzerland



Source: BioSuisse, 2018



Organic market share on fruit and vegetables





Coop is committed to sustainable production – yesterday, today and in the future



Pressecommuniqué/Communiqué/Communicato

Coop Schweiz zu den Agrarvorlagen

[...]

2. Die ökologische Chance für die Landwirtschaft ist zu nutzen. Bio-Produkte und Fleisch aus artgerechter Tierhaltung entsprechen einem grossen Konsumenten- und damit Marktbedürfnis. Direktzahlungen sind zwingend an einen ökologischen Leistungsnachweis - IP, Bio, Freilandhaltung - zu binden

[...]

Basel, den 12. März 1995



in Einklang bringen.

Für Coop CECOplan garantiert ACRI NATURA eine umweltge-Nahrungsmitteln nach den werden auf speziell ausgesuch ten Bauernhöfen nach vertraglich festgelegten Richtlinien leisten Sie Ihren persönlichen

sam mit den zuständigen, offi

Mit dem Kauf von Beitrag zur Erhaltung einer

In advertising & on packaging (1989)



Coop has a large selection of Fairtrade products

- Coop sells exclusively Fairtrade bananas and pineapples
- Roses from Coop are 98% fair-trade







Coop – Requirements for fruit and vegetables

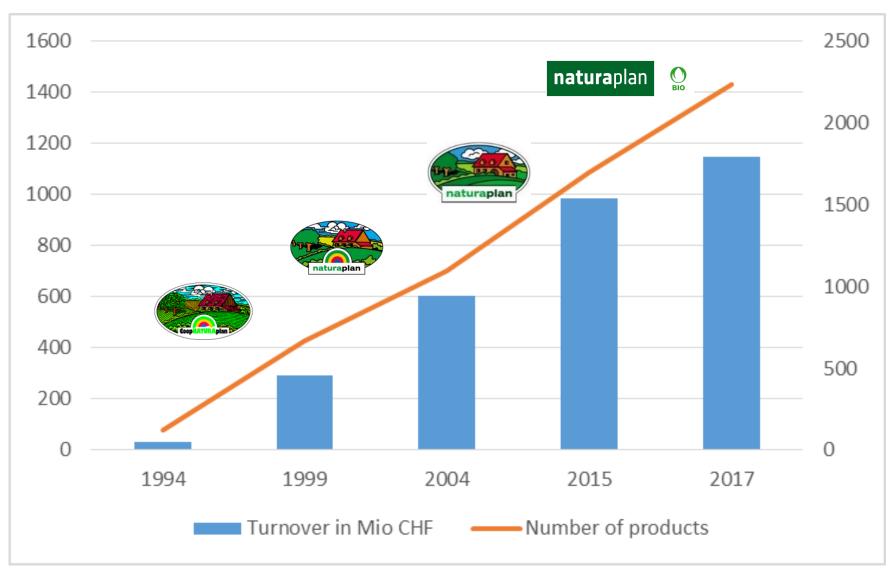
- 91% of suppliers from risk countries fulfil a social standard for cultivation and packaging facilities
- Coop has developed its own water standard SPRING which is gradually implemented in water risk countries.







Coop a pioneer in the Swiss organic market





Coop Naturaplan

 2500 different products sold under the label Naturplan covering the whole range of food and beverages

Focus on fresh produce

High percentage of Swiss production





Coop & Bio Suisse – a close and successful cooperation

- Naturaplan products have to fulfil the requirements of the Bio Suisse Standard, one of the most strict organic standard worldwide.
- Not only products grown and produced in Switzerland comply with the Bio Suisse Standard but all organic products sold under the label Naturaplan.

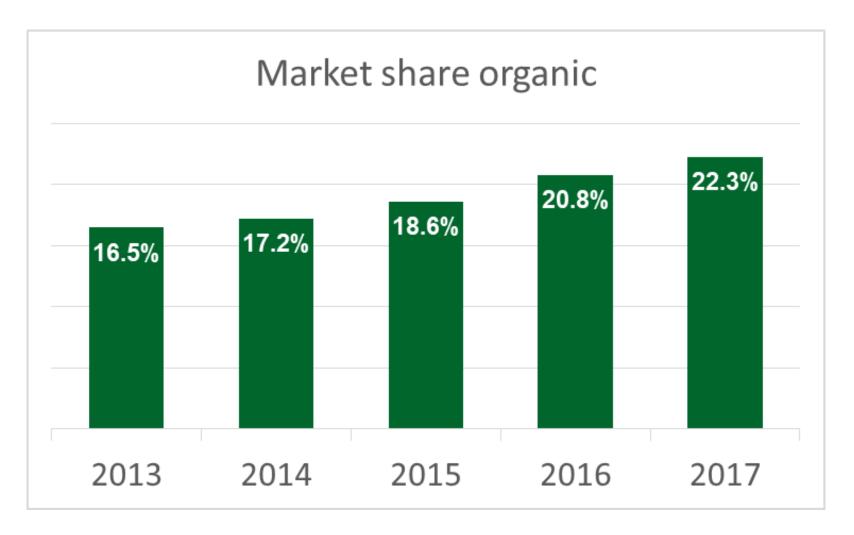








Coop – fruit and vegetables





Coop ensures traceability

 For organic fruit and vegetables, supplier information can be found by entering the NP-ID on the Coop website





Coop – bio unwrapped

Coop takes organic fruit and vegetables out of its plastic wrapping







Coop fulfils consumer wishes

Wish for regional products → introduction of the regional product line "Miini Region"

Weil jede Region besonders schmeckt.

 Wish to reduce food waste → introduction of ünique







25 years of Coop Naturaplan in 2018

Naturaplan – Natural. Right. Good.









25 years of Coop Naturaplan in 2018





Coop – leading supermarket in organic and sustainability

More examples on Coop actions, not words https://www.coop.ch/c ontent/act/en.html



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